

INCOME AND EXPENSES FOR - Ruth Miller 9635 Route 19 Houghton, NY 14744
TAX YEAR 2021 (585) 567-8885

<u>INCOME</u>	
Social Security	\$19,926.00
TIAA Annuity (OT66727-6-02)	\$13,438.54
TIAA Annuity (ID41900-9-02)	\$2,776.32
Rental Incomes (House)	\$4,050.00
Rental Incomes (Apartment)	\$3,600.00
TOTAL INCOME	\$43,790.86

<u>EXPENSES</u>		Sheet Attached	
Mortgage Interest	\$1,051.73	*	
Mortgage Insurance Premiums	\$839.61	*	
Property Taxes	\$2,807.06	*	
Utilities for Rentals (Gas @ 33% of \$2521)	\$831.81	*	
Lawn Care for Rentals (66% of \$440)	\$290.40	*	
Trash Collection - Rentals (66% of \$568)	\$375.05	*	
Repairs and Maintenance - Rentals	\$4,365.16	*	
Charitable Donations - (\$350 per month)	\$4,200.00	*	
Medical Expenses	\$3,687.13	*	
TOTAL EXPENSES	\$18,447.95		
FEDERAL STANDARD DEDUCTION = \$14,250			

INCOME AND EXPENSES FOR - Ruth Miller 9692 Route 19 Houghton, NY 14744
TAX YEAR 2022 (585) 567-8885

<u>INCOME</u>	
Social Security	\$21,097.20
TIAA Annuity (0T66727-6-02)	\$13,438.54
TIAA Annuity (ID41900-9-02)	\$2,776.32
Rental Incomes (House) (\$450 X 12)	\$5,400.00
Rental Incomes (Apartment) (\$380 X 12)	\$4,660.00
TOTAL INCOME	\$47,372.06

<u>EXPENSES</u>		Sheet
		<u>Attached</u>
Mortgage Interest	\$2,521.10	*
Mortgage Insurance Premiums	\$1,019.87	*
Property Taxes	\$2,868.71	*
Utilities for Rentals (Gas @ 33% of \$2521)	\$1,100.52	*
Lawn Care for Rentals (66% of \$440)	\$141.90	*
Trash Collection - Rentals (66% of \$568)	\$479.25	*
Repairs and Maintenance - Rentals	\$219.00	*
Charatable Donations - (\$395 per month)	\$4,737.20	*
Medical Expenses (Medicare Part B)	\$2,041.20	*
Medical Expenses (Health Care Premiums)		
American Progressive (\$251.91 Monthly)	\$3,022.92	*
Medical Expenses (At-Home Care)	\$3,390.00	*
Perscription Costs	\$128.00	*
TOTAL EXPENSES	\$21,669.67	

**Total Medical
Expenses
\$8582.12**

FEDERAL STANDARD DEDUCTION = \$???