

Financial App Form

Page 1

Name: John Slifka Jr

Name of the nursing home: Houghton Rehabilitation and Nursing Center

Date Of Birth: 1933-05-31

Your Home Address

Street Address: 22 Haley Lane Apt 2

Address Line 2:

City: Cheektowaga

State/Region/Province: NY

home_postal_zipcode: 14227

Spouse

spouse info: yes

Demographics

you selected: Veteran

Employment status: retired

Real Estate and Vechicles your home info within the past 5 years

Renting: Yes

Rent: 1270 monthly

your monthly bill: n/a

Insurance Info

Name of Homeowners insurance:

HMO Name and ID #: Senior Choice- 201150951

Your Income Info Social Security

Name of payer:

Amount: 2652

Frequency:

Pension

Name of payer:

Financial App Form

Amount:

Frequency:

Pension

Name of payer:

Amount:

Frequency:

Annuity

Name of payer:

Amount:

Frequency:

IRA distribution

Name of payer:

Amount:

Frequency:

Stock Dividends

Name of payer:

Amount:

Frequency:

TRUST INFO

Trust name:

Garantor:

Trustee:

Amount:

Spouse Income Info
Social Security

Name of payer:

Amount: 743

Frequency:

Pension

Name of payer:

Financial App Form

Amount:

Frequency:

Pension

Name of payer:

Amount:

Frequency:

Annuity

Name of payer:

Amount:

Frequency:

IRA distribution

Name of payer:

Amount:

Frequency:

Stock Dividends

Name of payer:

Amount:

Frequency:

TRUST INFO

Trust name:

Garantor:

Trustee:

Amount:

Your Investments
Stocks

Company Name:

Approx. Value:

Bonds

Company Name:

Approx. Value:

Financial App Form

Annuity

Company Name:

Approx. Value:

IRA

Company Name:

Approx. Value:

Spouse Investments Stocks

Company Name:

Approx. Value:

Bonds

Company Name:

Approx. Value:

Annuity

Company Name:

Approx. Value:

IRA

Company Name:

Approx. Value:

Banking info Bank #1

Bank: M&T

Account #: Savings

\$ Amount: 4200

bank_1_date_closed:

Bank #2

Bank: M&T

Account #: Checking

\$ Amount: 6500

bank_1_date_closed:

Financial App Form

Bank #3

Bank:

Account #:

\$ Amount:

bank_1_date_closed:

Spouse banking info Bank #1

Bank:

Account #:

\$ Amount:

bank_1_date_closed:

Bank #2

Bank:

Account #

\$ Amount:

bank_1_date_closed:

Bank #3

Bank:

Account #

\$ Amount:

bank_1_date_closed:

Spouse Info

Name: Rosemarie Slifka

Spouse SS#:

Spouse DOB:

Best Contact

Name: Rosemarie Slifka

Email:
