# **Financial App Form**

### Page 1

Name: Gladys Gayhart

Name of the nursing home: Houghton Rehabilitation and Nursing Center

Date Of Birth: 1942-06-08

What is your Medicaid ID #: AJ44422C

#### **Your Home Address**

Street Address: 35 North State Street

**Address Line 2:** 

City: Nunda

State/Region/Province: NY

home\_postal\_zipcode: 14517

### **Spouse**

spouse info: Widowed in past 5 years

## **Demographics**

you selected:

Employment status: retired

# Real Estate and Vechicles your home info within the past 5 years

Living with someone rent free: Yes

equity value of your home:

your monthly bill: N/A

#### Insurance Info

#### Name of Homeowners insurance:

HMO Name and ID #: UHC-

Your Income Info Social Security

Name of payer:

**Amount: 1048** 

Frequency: Monthly

#### **Pension**

# **Financial App Form**

Name of payer:	
Amount:	
Frequency:	
Pension	
Name of payer:	
Amount:	
Frequency:	
Annuity	
Name of payer:	
Amount:	
Frequency:	
IRA distribution	
Name of payer:	
Amount:	
Frequency:	
Stock Dividends	
Name of payer:	
Amount:	
Frequency:	
TRUST INFO	
Trust name:	
Garantor:	
Trustee:	
Amount:	
Your Investments Stocks	
Company Name:	
Approx. Value:	
Bonds	
Company Name:	

# **Financial App Form**

Approx. Value:		
	Annuity	
Company Name:		
Approx. Value:		
	IRA	
Company Name:		
Approx. Value:		
	Best Contact	
Name: Gladys Gayhart		
Email: clifton2020@icloud.com		