

# Financial App Form

## Page 1

**Name:** Deborah Decosta

**Name of the nursing home:** PRNC

**Date Of Birth:** 1957-06-01

### Your Home Address

**Street Address:**

**Address Line 2:** 767 Miner Farm Rd

**City:** Chazy

**State/Region/Province:** NY

**home\_postal\_zipcode:** 12921

### Spouse

**spouse info:** Divorced in past 5 years

### Demographics

**you selected:**

**Employment status:** unemployed

### Real Estate and Vechicles your home info within the past 5 years

**Currently own:** Yes

**equity value of your home:**

**your monthly bill:**

### Own vehicle sell info in past 5 years

**Make and Model:** 2009 Chevy Cruz

**Fair market Value:**

### Insurance Info

**Name of Homeowners insurance:**

**HMO Name and ID #:**

### Your Income Info Social Security

**Name of payer:** Deborah Decosta

**Amount:**

# Financial App Form

**Frequency:** MONTHLY

## Pension

**Name of payer:**

**Amount:**

**Frequency:**

## Pension

**Name of payer:**

**Amount:**

**Frequency:**

## Annuity

**Name of payer:**

**Amount:**

**Frequency:**

## IRA distribution

**Name of payer:**

**Amount:**

**Frequency:**

## Stock Dividends

**Name of payer:**

**Amount:**

**Frequency:**

## TRUST INFO

**Trust name:**

**Garantor:**

**Trustee:**

**Amount:**

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## Your Investments Stocks

**Company Name:**

**Approx. Value:**

# Financial App Form

## Bonds

**Company Name:**

**Approx. Value:**

## Annuity

**Company Name:**

**Approx. Value:**

## IRA

**Company Name:**

**Approx. Value:**

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## Banking info

### Bank #1

**Bank:** TD Bank

**Account #:**

**\$ Amount:** \$400.

**bank\_1\_date\_closed:**

### Bank #2

**Bank:** MBT

**Account #:**

**\$ Amount:** \$3,500

**bank\_1\_date\_closed:**

### Bank #3

**Bank:**

**Account #:**

**\$ Amount:**

**bank\_1\_date\_closed:**

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## Best Contact

**Name:** Corileigh Decosta-Yerry

**Email:** theyonation@gmail.com