

TAX YEAR: 2022

CLIENT : 210-20-1375 RUTH C MILLER

ADDRESS : PO BX 155 9692 RT 19
: HOUGHTON NY 14744

Phone #1:

Phone #2:

Phone #3:

STATUS : SINGLE

FED TYPE: Direct Deposit

ST TYPE : Electronic Mail

E-MAIL :

PROCESS DATE: 04/18/2023

BIRTH DATE : 03/29/1927 Age:95

PREPARER : 1

PREPARER FEE :

ELECTRONIC :

TOTAL FEES :

EFFECTIVE RATE: 10.04%

LISTING OF FORMS FOR THIS RETURN

FORM 1040-SR
SCHEDULE 1 (ADDITIONAL INCOME AND ADJUSTMENTS TO INCOME)
FORM SSA-1099 (SOCIAL SECURITY BENEFITS)
FORM 1099-R (RETIREMENT DISTRIBUTIONS)
SCHEDULE E (SUPPLEMENTAL INCOME/LOSS)
FORM 8879 (E-FILE SIGNATURE AUTHORIZATION)
NY STATE RESIDENT RETURN

QUICK SUMMARY *

SUMMARY	FEDERAL	NY RESIDENT
FILING STATUS	1	1
TOTAL INCOME	18713	18713
TOTAL ADJUSTMENTS	0	-17636
ADJUSTED GROSS INCOME	18713	1077
DEDUCTIONS	14700	8000
EXEMPTIONS	0	0
TAXABLE INCOME	4013	0
TAX	403	0
CREDITS	0	0
PAYMENTS	1000	0
REFUND	597	0
AMOUNT DUE	0	0

DIRECT DEPOSIT INFORMATION

RTN: 021307559 ACCOUNT: 5503446 AMOUNT: \$597.00

1099-R INCOME FORMS SUMMARY *

[T/S]	PAYER	GROSS DIST	TAXABLE AMT	FED WITH	STATE WITH	ST
T	TIAA ADMINISTRATIVE SE	2776	2776	500	0	NY
T	TIAA ADMINISTRATIVE SE	13439	13439	500	0	
TOTALS.....		16215	16215	1000	0	

CLIENT : RUTH MILLER

210-20-1375

PREPARER :

1

DATE : 04/18/2023

* FORM SSA-1099 INCOME FORMS SUMMARY *

[T/S]	PAYER	SSA BENEFITS	FED WITH	PREMIUMS
1.	T U.S.	21097	0	2041
	TOTALS.....	21097	0	2041